



ANNELIESE E. ROEMER

Senior Client Service Associate

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Anneliese Roemer serves as a Senior Client Service Associate with Warren Averett Asset Management. Anneliese enjoys working in a team environment and found her calling in the financial services field after moving from Hawaii. Her responsibilities have made use of her education in accounting and computers. She currently resides in the Montgomery area.

Community Involvement

- Piecemakers Quilt Guild, Secretary

Ask Me About

- Setting up eDelivery of account documents such as monthly statements
- How to set up recurring disbursements
- Living in Hawaii on the island of Oahu
- My life-long interest in painting, drawing and recently quilting
- Flower gardening

SOLID
RELATIONSHIPS

Areas of Special Emphasis

Private Client Services, Corporate
Retirement Plans, Institutional Services

Education

Certificate of Completion in Design
The Art Center, Albuquerque, NM