



JOSHUA G. MILLER, CPA, CFA, CIPM
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Joshua Miller serves as a Senior Investment Analyst with Warren Averett Asset Management. Joshua's experience includes financial advising with Edward Jones Investments, as well as senior level auditing with Carr, Riggs & Ingram, LLC. Joshua is a Certified Public Accountant (CPA), Chartered Financial Analyst® (CFA®) and also holds a Certificate in Investment Performance Measurement (CIPM), a designation that offers a set of advanced, globally relevant and practice-based investment performance and risk evaluation skills. Joshua resides in Pensacola, Florida with his wife and three children.

SOLID
RELATIONSHIPS

Designations and Certifications

Certified Public Accountant
Chartered Financial Analyst
Certificate in Investment Performance
Measurement

Areas of Special Emphasis

Private Client Services, Corporate
Retirement Plans

Education

Bachelor of Science in Accounting
University of West Florida, Pensacola, FL

Bachelor of Science in Finance
University of West Florida, Pensacola, FL

Ask Me About

- Economy and markets
- Strategies to increase your wealth while protecting your life savings
- The nature of our investments and techniques they employ
- My family
- My adoption journey