



**SOLID**  
RELATIONSHIPS

#### **Areas of Special Emphasis**

Private Client Services, Corporate  
Retirement Plans

#### **Education**

Bachelor of Science in Finance/Financial  
Services  
University of West Florida, Pensacola, FL

## JENNIFER BROCHU GROULX

### Senior Client Service Associate

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Jennifer Groulx provides comprehensive client support and operational services within the Gulf Coast Division of Warren Averett Asset Management. Her in-depth knowledge of the financial industry, gives her the ability to manage and resolve multi-faceted operational issues. Jennifer also assists with the implementation of various planning and investment strategies for clients. Prior to joining the Firm, she worked with Charles Schwab & Co., Inc. as an Investment Specialist. Jennifer lives in Pensacola with her husband and twin children.

#### **Ask Me About**

- The importance of designating and maintaining beneficiaries
- Flexibility and different account features that are offered through our custodians
- My last family vacation
- What I'm most grateful for
- Activities that make me lose track of time