



## ENTREPRENEURSHIP

### Designations and Certifications

Certified Financial Planner®

### Areas of Special Emphasis

Private Client Services, Corporate Retirement Plans

### Education

Bachelor of Science in Finance  
University of Alabama at Birmingham,  
Birmingham, AL

Master of Human Environmental Sciences  
with a Specialization in Family Financial  
Planning and Counseling  
University of Alabama, Tuscaloosa, AL

## GAVIN P. GILLISON, CFP®

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Gavin Gillison joined Warren Averett in 2012 and serves as the Director of Financial Planning and a Senior Client Consultant with Warren Averett Asset Management. Gavin's primary responsibilities include coordinating and interacting with clients concerning various financial matters, such as retirement planning and investment management. His prior experience includes work with a brokerage firm in Birmingham. Gavin and his wife live in Pell City, Alabama with their three children.

### Professional Affiliations

- Financial Planning Association of North Alabama

### Community Involvement

- Church of the Highlands, Member
- University of Alabama at Birmingham (UAB) College Recruiting Team
- Big Brothers Big Sisters of Greater Birmingham, Young Advisory Board

### Ask Me About

- What you need to know about Social Security and Medicare
- How to preserve wealth and leave a legacy
- The importance of having a plan for retirement
- Our comprehensive financial planning approach
- Alabama football
- Scuba diving with sharks
- Zip lining through the rain forest