



**SOLID
RELATIONSHIPS**

Designations and Certifications

Certified Financial Planner®

Areas of Special Emphasis

Private Client Services

Education

Bachelor of Science in Finance
University of Alabama, Tuscaloosa, AL

Master of Business Administration
University of Alabama, Tuscaloosa, AL

DAVID M. FOREMAN, CFP®

Member, Senior Client Consultant

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David Foreman is a Senior Client Consultant for Warren Averett Asset Management. He is also a Member of Warren Averett. With nearly fifteen years of experience, David's primary responsibility is advising high net worth clients regarding various financial matters, such as retirement planning and investment management. He works closely with clients to identify their goals and develop a comprehensive plan to achieve them. He also has led the financial planning team as they provide comprehensive financial plans for clients. David and his wife live in Hoover, Alabama with their three children.

Professional Affiliations

- Financial Planning Association of North Alabama

Community Involvement

- Green Valley Church, Deacon and Praise Band
- Hoover Youth Soccer, baseball and basketball coach

Ask Me About

- Creating a plan to achieve appropriate goals in retirement
- Our approach to comprehensive financial planning
- Budgeting and cash flow planning
- My international mission trips
- Alabama football or anything else related to the Crimson Tide